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Law Offices

ELIAS C. ALVORDAS COMMERCE COMMISSION DES LARSON DE SON WORLD CENTER BUILDING

URBAN A.LESTER

ROBERT W. ALVORD ALBERT H. GREENE CARL C. DAVIS* CHARLES T. KAPPLER JOHN H. DOYLE
MILTON C.GRACE*
GEORGE JOHN KETO**

918 SIXTEENTH STREET, N.W.

CABLE ADDRESS

RICHARD N. BAGENSTOS

Washington, D. C. 20006-2973

"ALVORD"

* NOT A MEMBER OF D.C. BAR **ALSO A MEMBER OF OHIO BAR June 16, 1982

TELEPHONE AREA CODE 202 393-2266

TELEX 440367 A AND A WSH (INTERNATIONAL) 440348 CDAA UI (INTERNATIONAL) 892482 A AND A WSH (DOMESTIC)

Ms. Agatha L. Mergenovich Secretary Interstate Commerce Commission Washington, D.C.

No. JUN 16 1982

Dear Madam:

ICC Washington, D. C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are one original executed copy and two xerox copies each of a 1) Confirmation of Enforcement and Release executed on May 24, 1982 by Jefferson Standard Life Insurance Company and 2) Confirmation of Release executed on May 25, 1982 by National Railway Utilization Corporation.

The enclosed are "secondary documents" as that term is defined in 49 C.F.R. §1116.1(b) and relate to a Conditional Sale Agreement and Agreement and Assignment, both dated as of October 1, 1978, which were duly filed and recorded at 11:55 a.m. on October 16, 1978 and assigned Recordation Numbers 9770 and 9770-A, respectively.

The railroad equipment covered by the enclosed documents is seventy-five (75) boxcars bearing car mark and numbers MNJ 120618 through MNJ 120692, both inclusive.

The names and addresses of the parties executing the enclosed documents are:

> Jefferson Standard Life Insurance Company P.O. Box 21008 Greensboro, North Carolina 27420

National Railway Utilization Corporation 100 North 20th Street Philadelphia, Pennsylvania 19103

Ms. Agatha L. Mergenovich Secretary June 16, 1982 Page Two

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The undersigned is agent for the executing parties for the purpose of recording the enclosed documents and has knowledge of the matters contained therein.

Please return the stamped xerox copies of the documents to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Also enclosed is a check in the amount of \$20 payable to the order of the Interstate Commerce Commission covering the required recordation fees.

Very truly yours,

Charles T. Kappler
Charles T. Kappler

JUN 16 1982 -1 30 PM

INTERSTATE COMMERCE COMMISSION

CONFIRMATION OF RELEASE

The undersigned, NATIONAL RAILWAY UTILIZATION CORPORATION, a South Carolina corporation (the "Vendee") hereby evidences and confirms that its estate and interest with respect to 75 boxcars bearing car mark and numbers MNJ 120618 through 120692, both inclusive, including its interest in and to such cars under the Conditional Sale Agreement dated as of October 1, 1978 between the Vendee and Whittaker Corporation (Berwick Forge & Fabricating Division) filed with the Interstate Commerce Commission on October 16, 1978 and given Recordation No. 9770, has been terminated, such interest has been released and such Conditional Sale Agreement is of no further force and effect, and the undersigned claims no further right, title or interest in said 75 boxcars or any income or proceeds therefrom.

NATIONAL RAILWAY UTILIZATION CORPORATION

[SEAL]

Attest:

Asst. Secretary

STATE OF SOUTH CAROLINA)

COUNTY OF PICKENS)

On this 25# day of Way, 1982, before me personally appeared Order Order, to me personally known, who being by me duly sworn, says that (s)he is the of NATIONAL RAILWAY UTILIZATION CORPORATION, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Signature of notary public

[SEAL]

My commission expires

1-3-90

(Emons No. 81-2)